



मुख्यालय
कर्मचारी राज्य बीमा निगम

(श्रम एवं रोजगार मंत्रालय, भारत सरकार)

पंचदीप भवन, सी आई जी मार्ग, नई दिल्ली-110002

वित्त अनुभाग ■ 23231551, वीओआईपी 10011039 ■ "fa3-hq@esic.in"

संख्या : A-40/NPS/A/c-IV/2010/P-1

दिनांक : 26/11/2014

सेवा में,

संयुक्त निदेशक/उप निदेशक/सहायक निदेशक (वित्त)

सभी क्षेत्रीय/उप क्षेत्रीय कार्यालय/अस्पताल/डी(एम)डी/डी(एम)एन.

JDs/DDs/ADs (Finance)

All ROs/SROs/ ESICs/Directorate (Med) Delhi/Noida,

विषय	National Pension System – Furnishing of Information regarding cases of family/invalid pension being disbursed to NPS subscribers of ESIC.
संदर्भ	MoL&E letter No. A-12034/17/2009-SS-I dated 31/10/2014.

महोदय/महोदया,

This has the reference of provisions contained in DoP&PW OM No. 38/41/06/P&PW (A) dated 5/5/2009 regarding payment of PROVISIONAL FAMILY PENSION in cases where Central Civil Government servants covered under NPS died during service since 1/1/2004. The OM specified that these provisional payments are subject to adjustment against future payments to be made on the basis of the Rules regulating the benefits under the NPS as and when it is brought into place. Accordingly provisional family pension is being paid by the Departments including ESIC.

In addition to payment of family pension cases have come to notice where accumulation under NPS account have also been paid to the family of the deceased employee. In this regard self explanatory letters No. PFRDA/19/CG/1/18 dated 4/8/2014 and PFRDA/24/12 dt 30/7/14 as enclosure to letter quoted under reference are enclosed herewith.

It is requested desired information as per format enclosed as Annexure-I may be furnished to HQrs office in MS Excel file and sent to the undersigned through email on "fa4-hq@esic.in" with subject "Family Pension Details – NPS". Report may be separated in two worksheets in one file containing information separately for following two categories of cases:-

- (1) Cases of Family pension where individual died before allocation of PRAN from NSDL.
- (2) Cases of Family pension where individual died after allocation of PRAN from NSDL.

Reply must reach this office positively by 14/12/2014 to enable compilation and onward submission to Ministry of Labour & Employment. "Nil" report is also mandatory, if there is no such case in the Accounting Unit.

वेबसाइट की विषय-सूची का प्रबंधन.....
WebSite Contents Management.....
रुन-बुक नं./Diary No. 816.....
दिनांक/Date 28/11/14.....

प्रतिलिपि :-

1. वेब साइट कंटेंट मैनेजर - वेब साइट पर अपलोड की प्रार्थना के साथ
2. स्थापना-3 - सूचनार्थ व आवश्यक कार्रवाई हेतु ।

भवदीय
26/11/14
(आर एस चौहान)
निदेशक (वित्त)

7712

Pension Fund Regulator
& Development Authority
1st Floor, ICADR Building,
Plot No. 6, Vasant Kunj
Institutional Area, Phase - II,
New Delhi - 110070
Tel : 011-26897948/26897949
Fax : 011-26897938

U.S. (Fin-11)
Dy. No. (O.65)
Date 2/8/2014

To,

Ms. Meenakshi Gupta, JS & FA
Ministry of Labour and Employment
Room No. 104 A-Wing
Krishi Bhawan
New Delhi
110001

* put
* immediate
H/G
19/08

File- PFRDA/19/CG/1/18
Date: 04th August 2014

Dear Madam,

Subject: Issue of family pension / Invalidation pension and adjustment of accumulated pension wealth of government sector NPS subscribers to government

Your kind reference is invited to Department of Pension and Pensioners Welfare O.M. no.: 38/41/06/P&PW (A) dated 05-05-2009 providing for additional reliefs like invalidation/family pension to the central government NPS subscribers / family members of a deceased central government employee covered under NPS.

2. It has come to our knowledge that invalidation/family pension has been paid by various central government departments to such NPS subscribers/ family members of those central government employees who were covered under NPS and who are no more alive now. However, detailed information as to whether the said beneficiaries are availing benefits of both schemes i.e. pension out of NPS accumulations and the benefits arising out of the aforementioned OM, is not available with us.

3. Hence, to streamline the process, complete details are required in the Format attached as per details mentioned in para 5 (a) & (b) of our letter no. PFRDA/24/12 dated 30/07/2014 (copy enclosed). NSDL/CRA is sending this letter to all PAOs/CDDOs including autonomous bodies over email for collecting the details so that the claims can be accordingly marked and governments' right of recovery duly protected and preserved.

You are requested to issue necessary instructions to all departments including central autonomous bodies under the jurisdiction of your office to provide these details to NSDL/CRA at the earliest.

With Regards,

Yours Sincerely

Ashish Kumar
General Manager

CC: Mr. Jeetendra Kumar Jha, Controller of Accounts, Ministry of Labour and Employment, Room No.614, Shram Shakti Bhawan, Rafi Marg, New Delhi-110001

Please circulate.
21/8/14
20/8/14
S. (Hindi)
20/8/14

666
19/8/14

20/8/14



Pension Fund Regulatory
& Development Authority
1st Floor, ICADR Building
Plot No. 6, Vasant Kunj
Institutional Area, Phase - II
New Delhi - 110070
Tel : 011-26897948/26897949
Fax : 011-26897938

FILE NO: PFRDA/24/12

Dated: 30/07/2014

To

All Government Departments/Autonomous Bodies

SUB: Issue of family pension / Invalidation pension and adjustment of accumulated pension wealth of government sector NPS subscribers to government.

Department of Pension and Pensioners Welfare has issued O.M. no.: 38/41/06/P&PW (A) dt. 5th May, 2009 providing for additional reliefs like invalidation pension / family pension to the central government NPS subscribers / family members of a deceased central government employee covered under NPS on an optional basis wherein the subscriber/family members can either choose to opt for the benefits offered under the referred OM or choose to take the benefits as provided under NPS. However, if the option to avail the family pension/invalidation pension is exercised, the accumulated pension wealth in the account of the subscriber/deceased subscriber has to be adjusted /transferred to the government account. It has also come to our notice that some of the state governments, state/central autonomous bodies etc are also offering this relief to their employees who are covered under NPS on similar lines.

2. During our discussions earlier with some of the central government departments, we have been informed that there are about 1900 cases wherein the family pension has been paid by various central government departments to the families of those central government employees who were covered under NPS and who are no more alive now.

3. However, there are no communications/intimations from the central/state government departments or those organisations which offer benefits referred in the above OM to CRA / PFRDA till date, on any such family / invalidation pension paid to the family members of the deceased NPS subscribers /subscribers. As a result, it is very much possible the family members will be availing both the benefits either knowingly or unknowingly on account of lack of knowledge about the rules and regulations in this regard.

4. Owing to the above, since March, 2014 PFRDA is seeking a "No objection" certificate from the nodal office (PAO/DDO) stating that no application for providing family/invalidation pension has been received from the deceased subscriber's family members/subscriber and that they have no objection to release the NPS benefits.

5. Therefore, in order to streamline the system, we request that complete details as under should be intimated to us on PRIORITY so that the claims can be accordingly marked and governments' right of recovery duly protected and preserved.

- a) Details of all those cases where applications have been received for payment of family pension /invalidation pension or any other benefit as provided under O.M. no.: 38/41/06/P&PW (A) dt. 5th May, 2009 or any other OM or order providing for such a relief.
- b) Details of all those cases where PAOs/DTA/DTO etc have paid/paying family pension /invalidation pension or any other benefit as provided under O.M. no.: 38/41/06/P&PW (A) dt. 5th May, 2009 or any other OM or order providing for such a relief to the family members of the deceased government servant covered under NPS/subscriber.

The above details may be sent in the attached format.

- Further it is advised that, in case if the state governments/autonomous bodies/other government entities have no such provision on such additional relief providing for family pension/invalidation pension to the government employees covered under NPS, the same should also be specifically informed to us so that necessary process changes can be implemented.
- Also, in case if the state governments/autonomous bodies/other government entities have issued similar instructions on additional relief but where the adjustment of NPS benefits is not mandated, the same should also be specifically informed to us so that necessary process changes can be implemented.

The above information needs to be sent in the attached format(Annexure I) at the following address and also by E- mail to the following:

1. NPS Claim Processing Cell,
Central Record Keeping Agency, NSDL, 4th Floor,
'A' Wing, Trade World, Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel, Mumbai – 400013

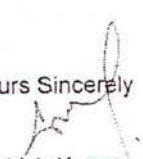
E-Mail ID: SarvdeepS@nsdl.co.in; Sudhanshus@nsdl.co.in; k.sumit@pfrda.org.in

In case any additional information is required or any further clarification is required in the matter, you may contact the following:

Sumit Kumar,
DGM,
PFRDA, New Delhi
Mobile: +91 8447000347
Mail: k.sumit@pfrda.org.in

Thanking you,

Yours Sincerely


Ashish Kumar
General Manager

Annexure I

SL NO	Name of the NPS subscriber	PRAN	Date of the death/ invalidation of the NPS subscriber	Name and address of the office paying the family pension / invalidation pension	Name of the family members who have applied for the family pension and to whom the family pension / invalid pension paid	Relationship with the NPS subscriber	PAO/DDO/DTA/DTO registration number of the CRA	Any other relevant information

SIGNATURE OF THE PAO/DDO/DTA/DTO
or any authorised government official along with the office seal

Address:

Date :

Place: